

OMB APPROVAL	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

<b>1. Name and Address of Reporting Person*</b> <u>MOFFITT KEVIN</u>  (Last) (First) (Middle) <u>6600 NORTH MILITARY TRAIL</u> <u>LEGAL DEPARTMENT</u>  (Street) <u>BOCA RATON FL</u> <u>33496</u>  (City) (State) (Zip)	<b>2. Issuer Name and Ticker or Trading Symbol</b> <u>ODP Corp [ ODP ]</u>	<b>5. Relationship of Reporting Person(s) to Issuer</b> (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>EVP, President of Office Depot</u>
	<b>3. Date of Earliest Transaction (Month/Day/Year)</b> <u>12/14/2023</u>	
	<b>4. If Amendment, Date of Original Filed (Month/Day/Year)</b>	

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	12/14/2023		S <sup>(1)</sup>		940 <sup>(2)</sup>	D	\$50.1029	69,701	D	
Common Stock	12/14/2023		S <sup>(1)</sup>		990 <sup>(2)</sup>	D	\$50.1033	68,711	D	
Common Stock	12/15/2023		S <sup>(1)</sup>		1,220 <sup>(3)</sup>	D	\$51.1768	67,491	D	
Common Stock	12/15/2023		S <sup>(1)</sup>		1,390 <sup>(4)</sup>	D	\$51.163	66,101	D	
Common Stock	12/15/2023		S <sup>(1)</sup>		4,620 <sup>(5)</sup>	D	\$50.5018	61,481	D	
Common Stock	12/15/2023		S <sup>(1)</sup>		4,840 <sup>(5)</sup>	D	\$50.5189	56,641	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
						Date Exercisable	Expiration Date					

**Explanation of Responses:**

- Sale effected pursuant to instructions from a 10b5-1 Trading Plan entered into on 3/17/2023.
- The price reported is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$50.000 to \$50.490, inclusive. The Reporting Person undertakes to provide to The ODP Corporation, any security holder of The ODP Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote.
- The price reported is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$51.060 to \$51.250, inclusive. The Reporting Person undertakes to provide to The ODP Corporation, any security holder of The ODP Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote.
- The price reported is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$51.000 to \$51.260, inclusive. The Reporting Person undertakes to provide to The ODP Corporation, any security holder of The ODP Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote.
- The price reported is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$50.000 to \$50.990, inclusive. The Reporting Person undertakes to provide to The ODP Corporation, any security holder of The ODP Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote.

/s/ Sarah E. Hlavinka,  
Attorney-in-Fact

12/18/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.